

SO4 | SO4A INFORMATION FORM

As we proceed to maintain a sustainable business relationship that will enhance communication and accomplish goals for us both, please complete all the relevant boxes shown below to your best of knowledge. Please be advised that all information will be kept confidentially and disseminated **ONLY** within the realms of the company.

Name: _____ Contact # 1: _____

Address: _____ Contact # 2: _____

Personal Email: _____ Years Filing: _____
(Please ensure that you have access)

--If a Business is Owned--

Business Name: _____ NIS Ref #: _____

TRN: _____ NIS #: _____

D.O.B: _____ (DD-MM-YR) Place of Birth: _____

Mother's Maiden Name: _____ Father's Middle Name: _____

Other info:

Estimated Income: _____ Estimated Expense: _____

Preferred NHT Benefit (Please TICK ✓): \$5.5Mil [] | 6.5Mil []

Manageable Yearly/Quarterly Payment (SO4 | SO4A):

(Please TICK ✓)

[] Range 1: \$35,000 - \$50,000

[] Range 2: \$50,0001 - \$65,000

[] Range 3: \$65,0001 - \$80,000

[] Range 4: \$80,0001 - \$95,000

Key Pointers:

1. Please be advised that filing a SO4/SO4A Form sincerely means that you have committed to make all CONTRIBUTION or TAX Payments that may include NHT, NIS, Ed-tax and Income Tax.
2. Submitting a SO4/SO4A Form does not necessarily mean that you are now qualified for a NHT Benefit (Loan) but will require you to meet other conditions that are stipulated by the National Housing Trust (NHT).
3. All NHT payments must be paid on time whether yearly or quarterly.
4. Payments must be made consistently and on time over a 12 - 18 Months period.
5. Filing must be done on or before March 15th of each year. Failure to file on time will result in late fees and penalties.

N.B. For further information on How to access your NHT Loan, feel free to speak with a representative at any NHT Branch.

Signature: _____

Date: _____